



Planned Giving and the Legacy Circle



Lutheran Partners in Global Ministry
5200 Willson Road, Suite 280
Minneapolis, MN 55424
(612) 823-5058
valerie@lutheranpartners.org

Planned Gifts: Gifts for Today



There are a variety of ways to make a meaningful contribution to LPGM while fulfilling your charitable and financial goals. The options below benefit LPGM today while offering tax benefits to you.

- ◆ **Cash, Stock, Bond or Mutual Fund Gifts:** There are many advantages to stock and securities gifts including avoiding capital gains tax when you give long-term appreciated securities to LPGM, receiving a charitable income tax deduction equal to the fair market value of the stock if it has been held for more than a year, and allowing LPGM to receive the full fair market value of the donated securities today.
- ◆ **Real Estate Gifts:** There are many advantages to gifts of real estate including avoiding capital gains tax, receiving a charitable income tax deduction, eliminating the need to market and sell your property, and the option to gift all or a portion of the property. LPGM will benefit today, ensuring that our programs and transformational travel opportunities will be generously supported.

Planned Gifts: Gifts for a Lifetime

Join LPGM's Legacy Circle

There are a variety of ways to make a lasting contribution to ensure that LPGM's programs and transformational travel opportunities continue well into the future. The list below summarizes several ways to make a financial commitment from your estate plans.



- ◆ **Bequests:** Make a gift to support our future work by including LPGM in your will or living trust which offers an estate tax charitable deduction. These gifts can provide a critical base of reliable support for our programs. Please consider LPGM among your beneficiaries.
- ◆ **Retirement Plan Assets:** Use your tax deferred retirement plan to continue supporting our work.
- ◆ **Charitable Trusts:** Explore ways a life income gift can pay income to you or your chosen beneficiary for a term of years or for life and also provide future support for our global ministry.
- ◆ **Life Insurance:** Naming LPGM in a life insurance policy that is no longer needed for family support or liquidity may be an excellent vehicle for a gift. Consult your tax advisor to see if this type of planning makes sense for you and your loved ones.

Legacy gifts have been instrumental to LPGM over the years. One example: one generous donor left \$1,000,000 to LPGM several years ago, which the board chose to restrict and use over a ten+ year period at \$100,000/year, supporting vital programming needs in India, CAR, and Guatemala. Although many of us may not have that much to consider gifting to LPGM, smaller gifts are certainly welcome as well.

Make a Lasting Contribution to LPGM Today!

We invite you to consider a planned gift today. You are welcome to consider all of the options listed in this brochure, and we welcome your participation in our Legacy Circle to make a lasting contribution to LPGM's future! Please contact Valerie at (612) 806.0733 to learn more.

LPGM does not provide legal or tax advice. Please consult your professional tax advisor about the best way to support your charitable and financial goals.

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